

Triangle Retail Market Snapshot 2nd Quarter 2015

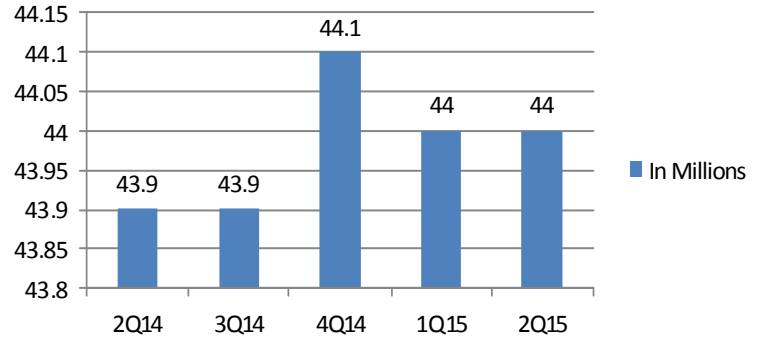


Brixx Wood Fired Pizza at Bradford Shopping Center, Cary

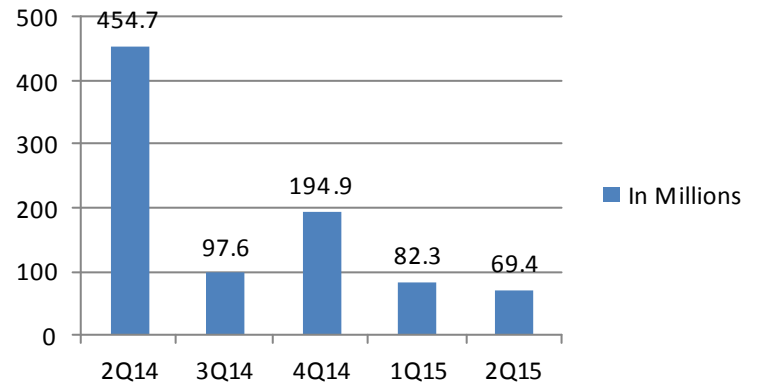


Edible Art Bakery & Dessert Café at North Hills, Raleigh

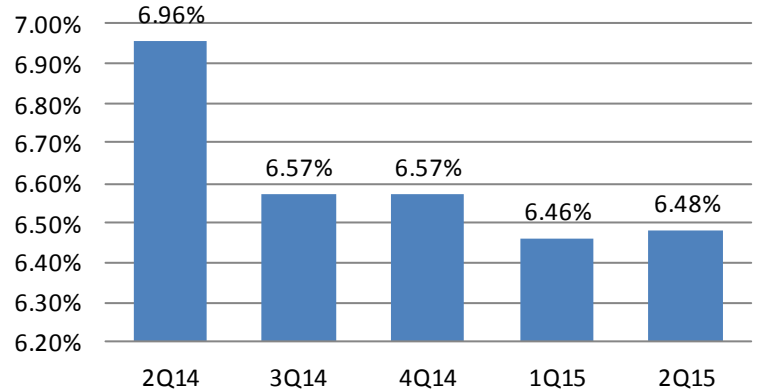
Triangle Total Leasable SF



Triangle Retail Absorption



Triangle Retail Vacancy



Source: Triangle Business Journal SPACE Magazine, August 2015

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TRIANGLE SUBMARKET SNAPSHOT FOR 2Q2015

SUBMARKET	TOTAL SF	VACANCY	ABSORPTION
W. RALEIGH	890,055	3.23%	14,737
US 70 / GLENWOOD	4,673,763	2.63%	-7,531
SIX FORKS	2,004,225	3.11%	1,676
FALLS OF NEUSE	2,093,636	8.25%	-18,703
US 1 / CAPITAL	5,981,301	8.31%	20,474
DT RALEIGH	469,757	15.72%	0
CAMERON VILLAGE	1,199,953	1.66%	-4,328
E. WAKE	4,070,223	9.28%	-4,135
S. WAKE	3,652,438	6.20%	19,848
CARY	6,956,564	5.18%	5,168
RTP / I-40	1,201,805	18.41%	1,015
CENTRAL DURHAM	430,516	7.45%	4,552
N. DURHAM	3,814,541	6.78%	10,638
S. DURHAM	4,883,487	4.12%	21,353
ORANGE CO.	2,255,029	9.25%	4,675

Source: Triangle Business Journal SPACE Magazine, August 2015

