

Triangle Retail Market Snapshot 3rd Quarter 2015



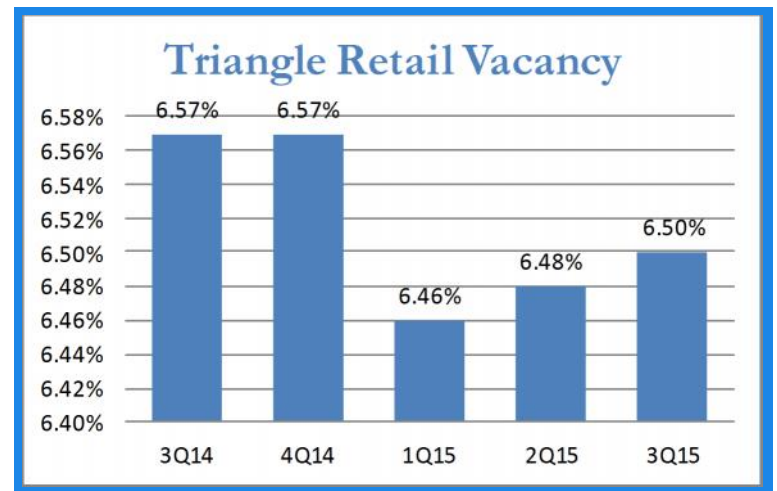
U.S. Holiday spending poised to be highest since 2007



Raleigh #1 Job Market in U.S. by Glassdoor



NC #2 in Business & Careers as ranked by Forbes



Source: Triangle Business Journal SPACE Magazine, October 30, 2015

Triangle Retail Market Snapshot 3rd Quarter 2015

TRIANGLE SUBMARKET SNAPSHOT FOR 3Q2015

SUBMARKET	TOTAL SF	VACANCY	ABSORPTION
W. RALEIGH	892,336	3.23%	-2,531
US 70 / GLENWOOD	4,733,763	2.60%	32,943
SIX FORKS	2,004,225	3.11%	-6,592
FALLS OF NEUSE	2,080,780	8.30%	-7,332
US 1 / CAPITAL	5,969,759	8.33%	4,827
DT RALEIGH	501,157	16.71%	-14,039
CAMERON VILLAGE	593,284	1.66%	0
E. WAKE	4,192,308	9.43%	-7,886
S. WAKE	3,652,438	6.20%	97,056
CARY	7,275,264	6.33%	2,790
RTP / I-40	1,201,805	18.41%	-4,255
CENTRAL DURHAM	430,516	7.45%	-444
N. DURHAM	3,814,541	6.78%	27,662
S. DURHAM	4,883,487	4.12%	2,153
ORANGE CO.	2,255,029	9.25%	20,545

Source: Triangle Business Journal SPACE Magazine, October 31, 2015

